



PASTORAL INSTITUTE

Did you know you can maximize your tax savings by investing in quality mental health care and make a difference in your community?



The Pastoral Institute, Inc. is a tax-exempt organization as described in Section (501)(c)(3) of the Internal Revenue Code, EIN# 58-0647764, which means your charitable contributions can be tax-deductible if you itemize your deductions on your tax return.



If you are 70½ or older, you can make Qualified Charitable Distributions (QCDs) directly from your IRA to the Pastoral Institute, which can satisfy your required minimum distribution and lower your adjusted gross income (AGI).



By donating appreciated stock, you can avoid capital gains tax and receive the fair market value tax deduction for your stock gift.

Your financial advisor can help you create a charitable giving strategy that supports mental health today!

Need Stock Gift Information?

DTC Clearing Number: 0226

Account Number: 0BX-004960

Account Name: Pastoral Institute, Inc.

Firm Name: National Financial Services LLC



We would love to tour our mission with you!

To learn more about how your charitable gift can provide essential mental health services for individuals and families in need of hope, healing, and compassionate care, please reach out to our team.



Scan me

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